



engro foods

July 17, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabane Aiwane Iqbal
Lahore-54000
Fax: (042) 3636 8485

**FINANCIAL RESULTS FOR THE 2ND QUARTER
AND HALF YEAR ENDED JUNE 30, 2012**

Dear Sir,

The unaudited financial results of the Company for the Second Quarter and Half Year ended June 30, 2012 are as follows:

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Engro Foods Limited

5th Floor, The Harbor Front Building, H/O-3, Marine Drive, Block 4, Clifton, Karachi 75600 Pakistan.

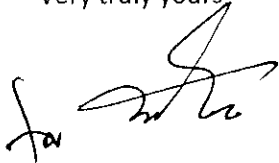
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(Amounts in thousand except for earnings per share)

	Quarter ended June 30,		Half year ended June 30,	
	2012	2011	2012	2011
	Rupees			
Net sales	10,098,821	7,081,088	19,765,137	13,443,612
Cost of sales	(7,512,071)	(5,636,893)	(14,922,219)	(10,621,716)
Gross profit	2,586,750	1,444,195	4,842,918	2,821,896
Distribution and marketing expenses	(1,394,304)	(881,103)	(2,464,604)	(1,701,724)
Administrative expenses	(188,558)	(124,821)	(418,808)	(279,884)
Other operating expenses	(81,570)	(8,210)	(154,300)	(53,538)
Other operating income	106,515	16,465	171,520	35,595
Operating profit	1,028,833	446,526	1,976,726	822,345
Finance costs	(231,571)	(295,176)	(440,837)	(490,595)
Profit before taxation	797,262	151,350	1,535,889	331,750
Taxation	(265,487)	(52,168)	(518,215)	(115,308)
Profit for the period	531,775	99,182	1,017,674	216,442
Earnings per share				
- basic	0.71	0.14	1.35	0.30
- diluted	0.69	0.14	1.34	0.30
Add: Accumulated loss brought forward	(499,052)	(1,758,664)	(984,951)	(1,875,924)
Unappropriated profit / (Accumulated loss)	32,723	(1,659,482)	32,723	(1,659,482)

Very truly yours



SYED BULENT SOHAIL
Company Secretary