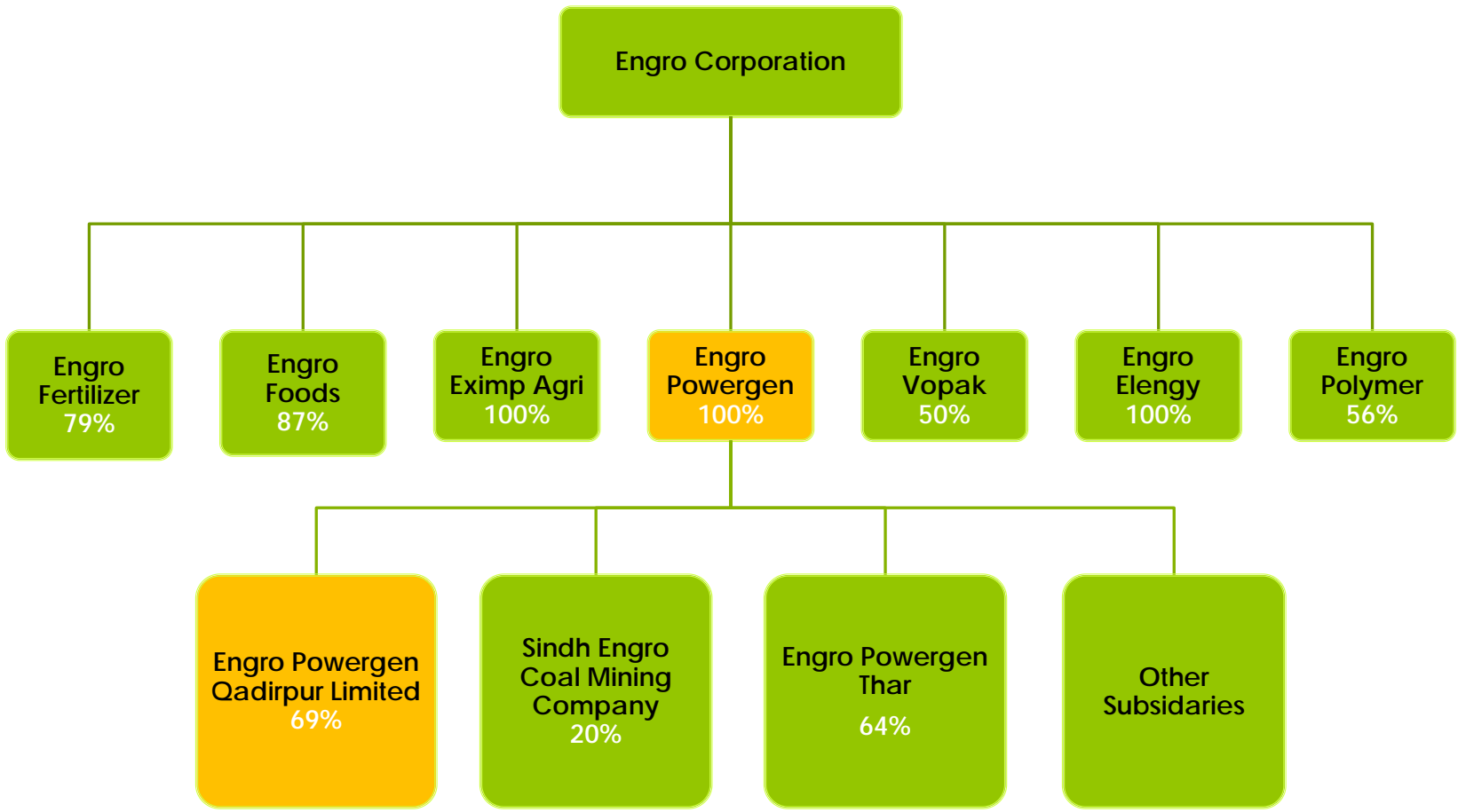


Engro Powergen Qadirpur Limited
Analyst Briefing FY 2015
February 4, 2016



Engro Portfolio



Key Highlights for FY 2015

EPQL achieved **PAT of PKR 1,798 M** for 2015 vs PKR 2,021 M in 2014

EPQL approved **dividend of PKR 1.00 per share** on February 3, 2016. **YTD dividend payout of PKR 3.50 per share.**

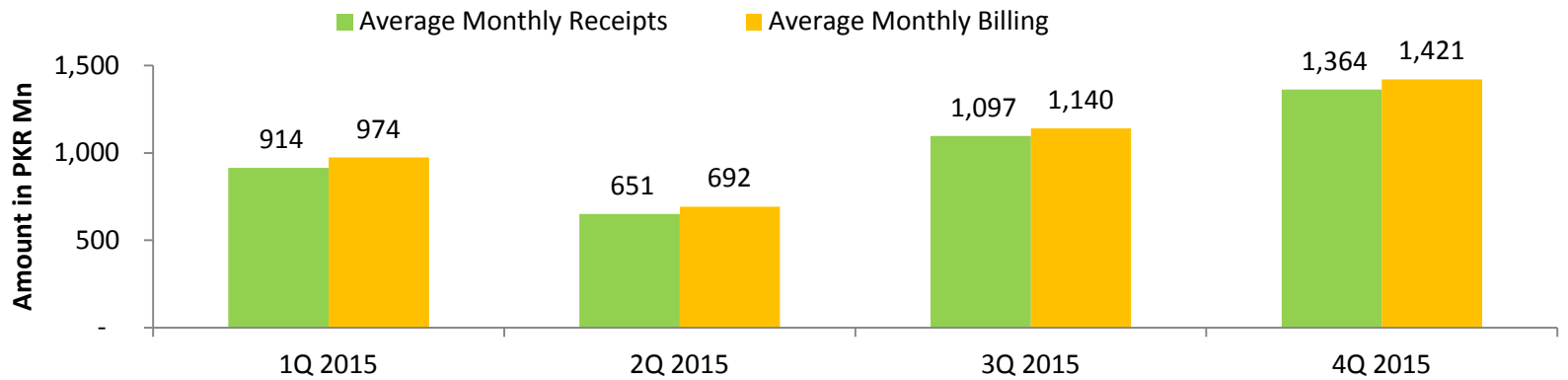
Plant demonstrated a **Billable Capacity Factor of 99.7%** in 2015 vs 99.9% last year

Successfully completed its **1st Major Inspection** activity in April 2015

Annual Capacity Test successfully conducted in August 2015

Entire amount of **GIDC arrears for prior years settled with WAPDA** and subsequently entire GIDC payables (prior years) settled with SNGPL in Q3

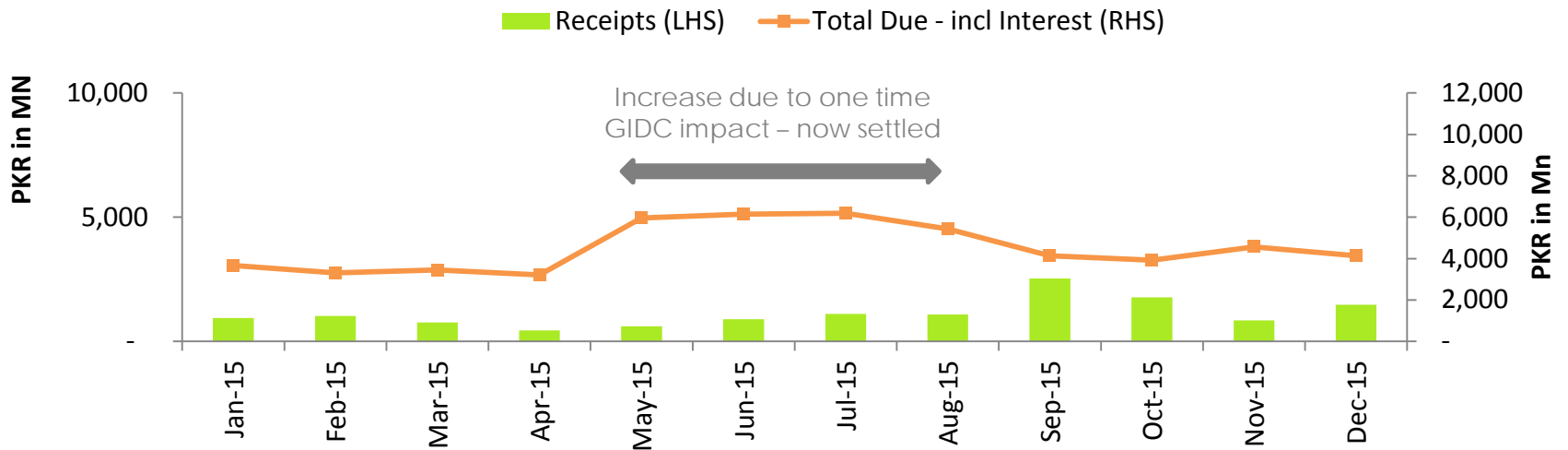
EPQL - Billing & Receipts*



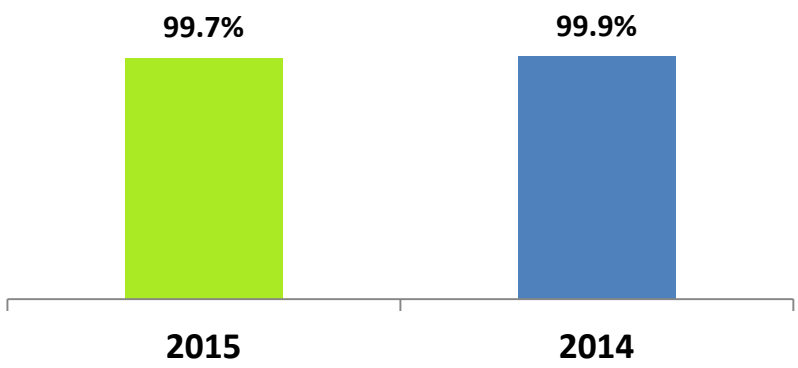
*Exclusive of GIDC amounts

PEPCO Receivables

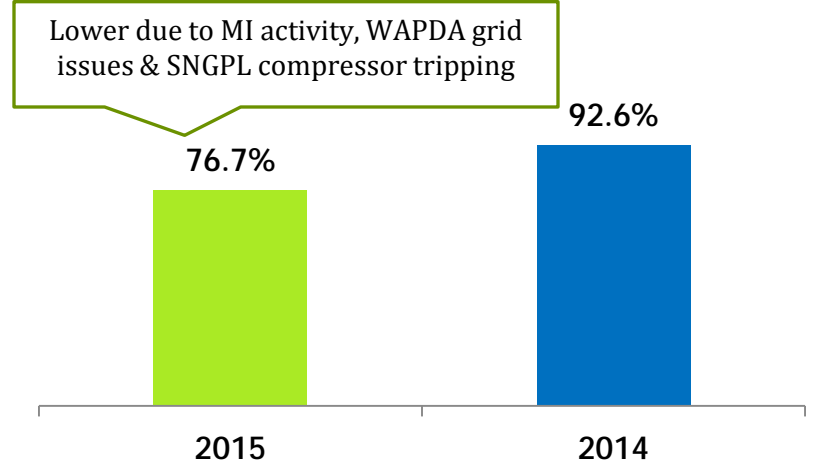
- PEPCO Receivable at end December 2015 is PKR 4.1 Bn vs PKR 3.2 Bn at year end 2014



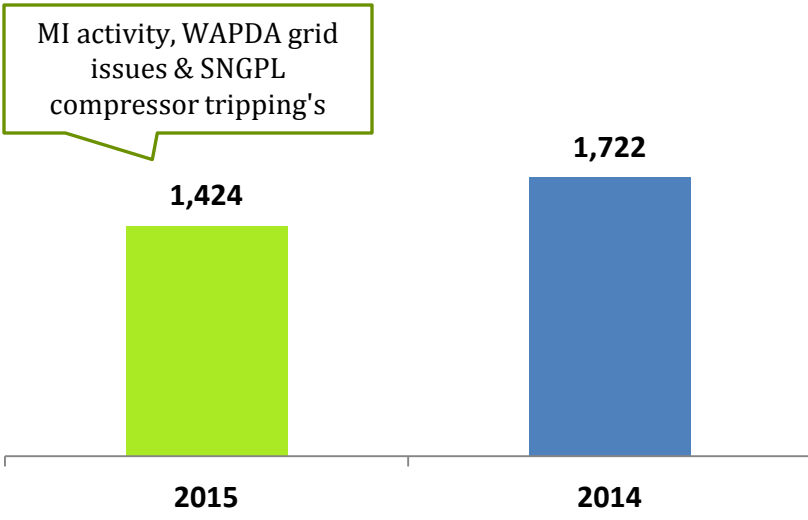
Billable Availability Factor



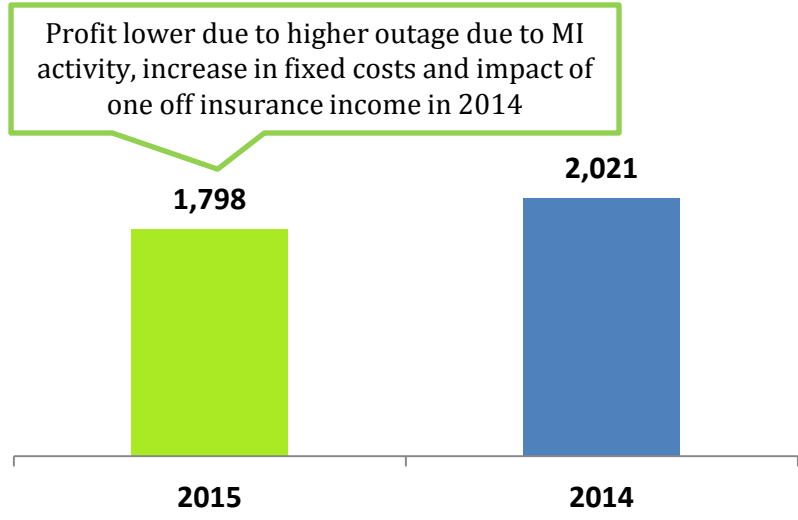
Load Factor



Net Electrical Output (GW)

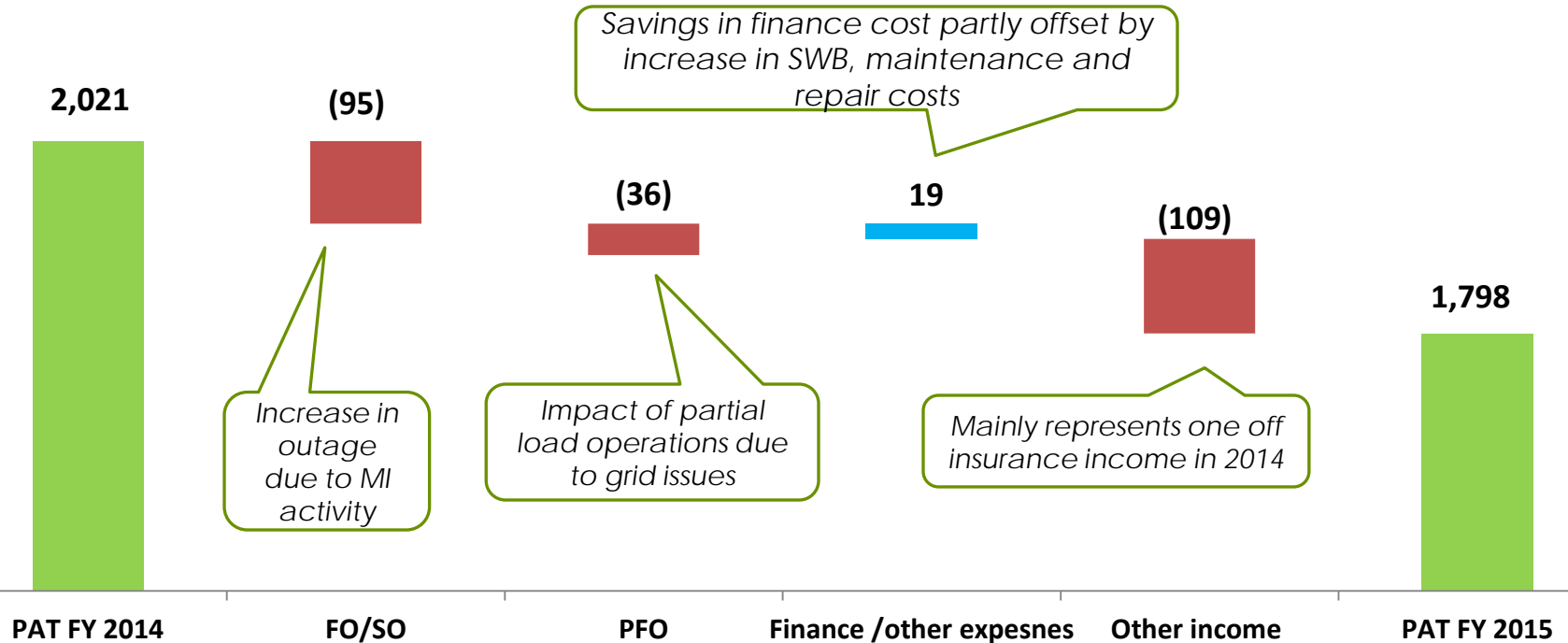


PAT (PKR M)

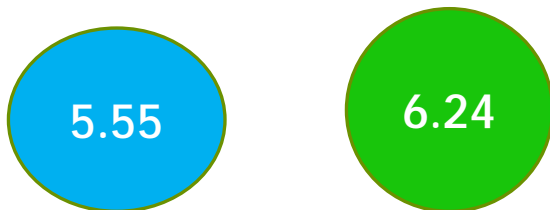


Profitability Analysis

(Amounts in PKR Mn)



Earnings per share



2015

2014

Dividend per share



2015

2014

(Amounts in PKR)



engro powergen qadirpur

