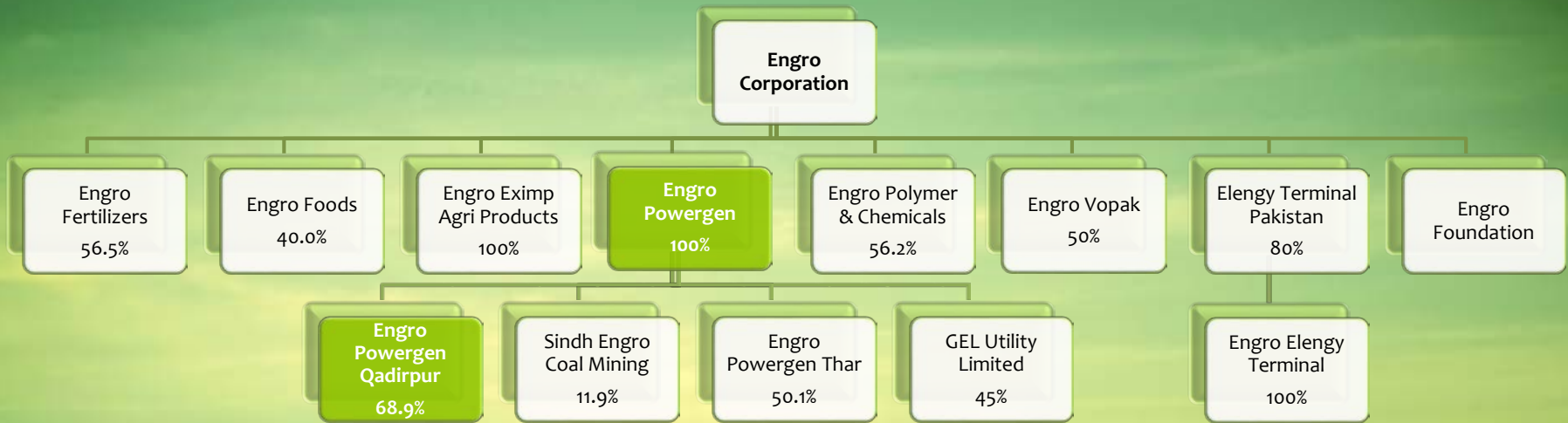


*Engro Powergen Qadirpur Limited*  
*Analyst Briefing 1H 2017*  
*August 9, 2017*



# Engro Corporation Portfolio



## Key Highlights for 1H 2017

EPQL achieved PAT of PKR 1,546 M for 1H 2017 vs PKR 1,245 M in 1H 2016

Management negotiated 110 M from insurance against the damages due to Guddu Transformer Failure

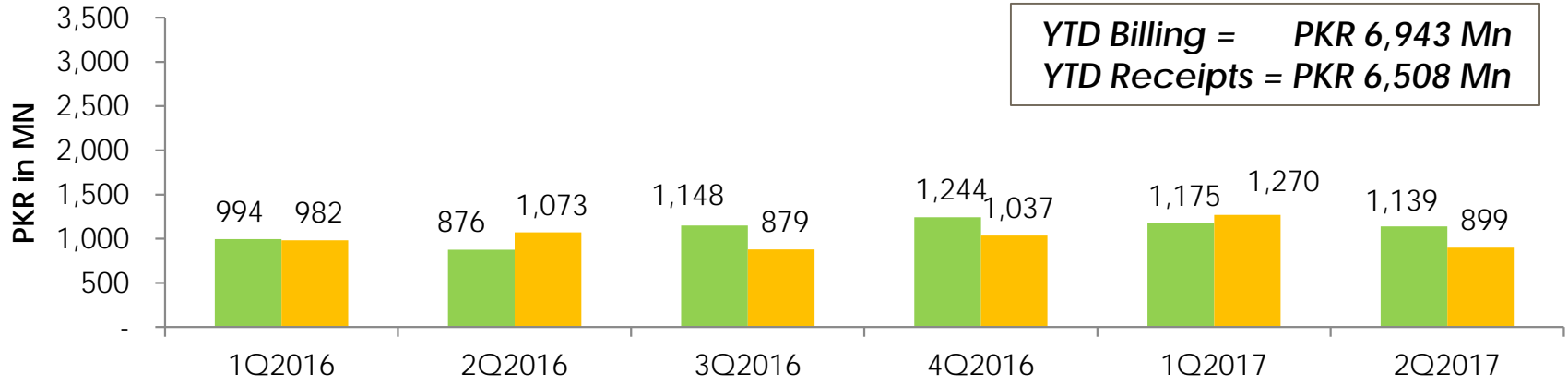
Plant demonstrated a Billable Capacity Factor of 100.8% in 1H 2017 vs 100% last year

Plant Load Factor was 94% in 1H 2017 vs 43% in 1H 2016 (Load Factor in 1H 2016 was lower due to Guddu Transformer failure at NTDC's end)

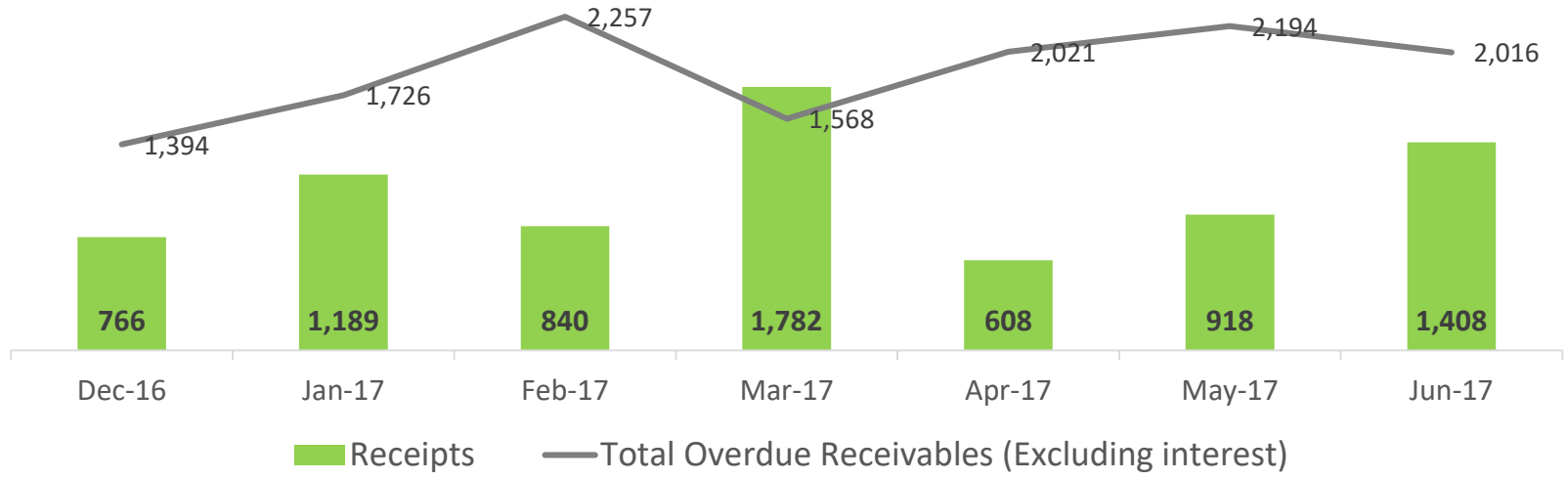
Overall Liquidity remained under control

### EPQL - Billing & Receipts (excluding DPI)

■ Average Monthly Billing      ■ Average Monthly Receipts

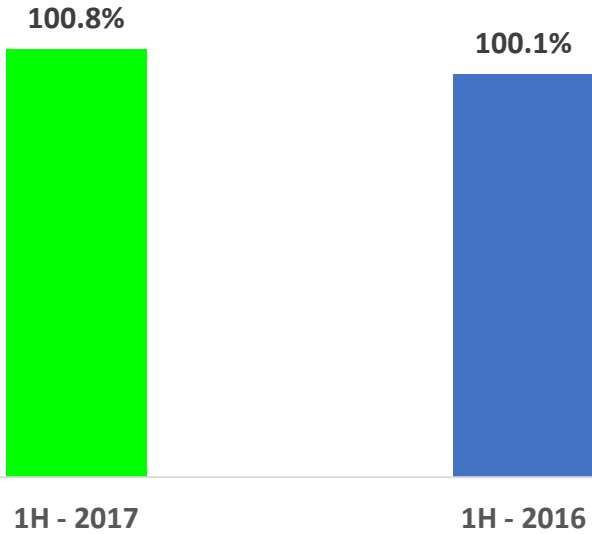


### CPPA Overdues (in PKR Mn)

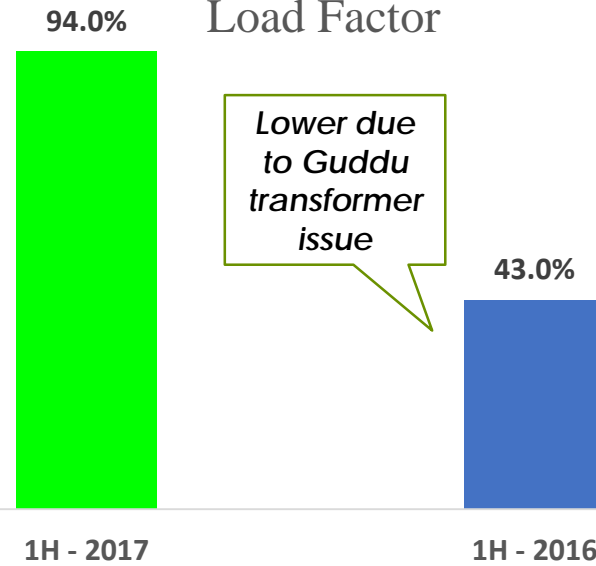




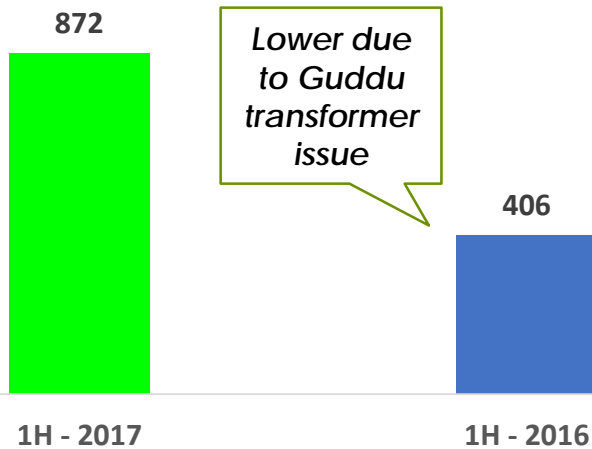
### Billable Availability Factor



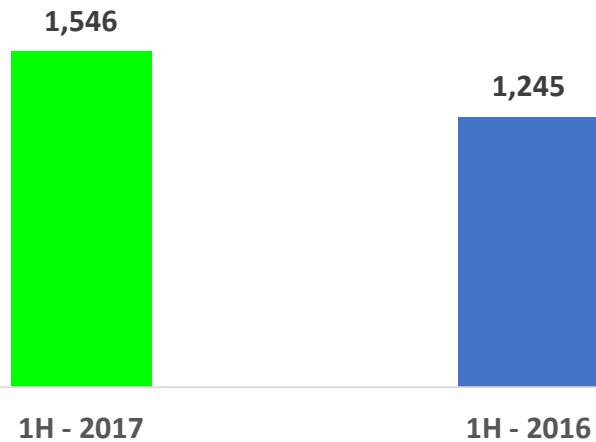
### Load Factor



### Net Electrical Output (Gw)

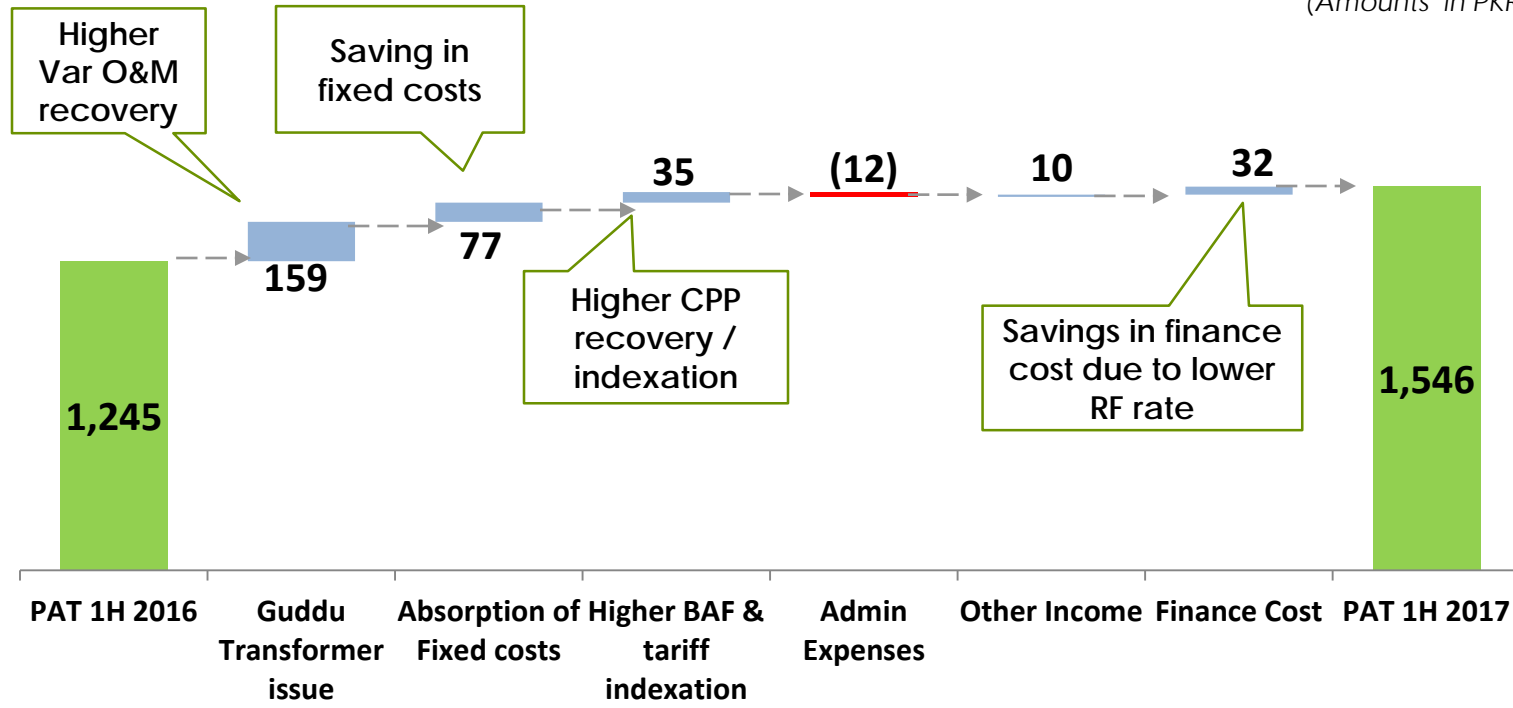


### PAT (Pkr Mn)

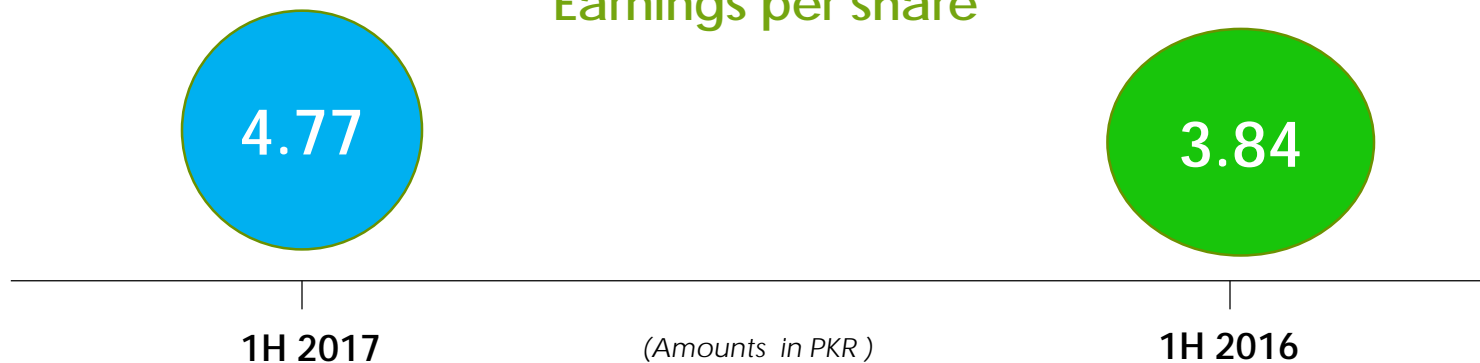


# Profitability Analysis

(Amounts in PKR Mn)



## Earnings per share



(Amounts in PKR)



Thank You!