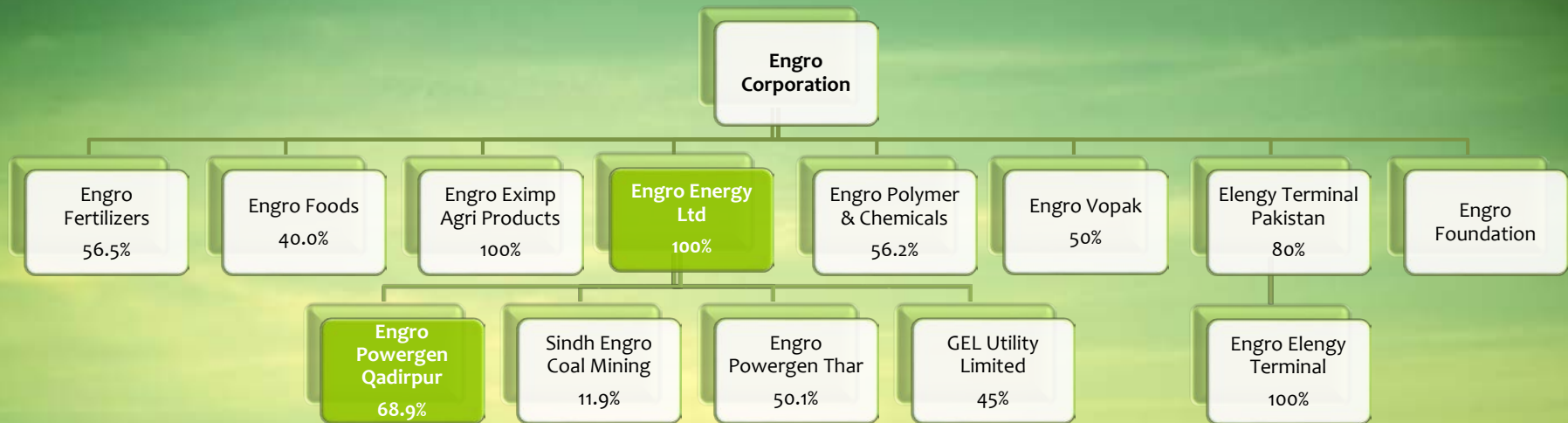


*Engro Powergen Qadirpur Limited*  
*Analyst Briefing 9M 2018*  
*October 16, 2018*



# Engro Corporation Portfolio



## Key Highlights for 9M 2018

EPQL achieved PAT of PKR 1,924 M for 9M 2018 vs PKR 1,853 M in 9M 2017

Ensured 100% compliance with National Environmental Quality Standards (NEQS) and World Bank Environmental Guidelines (WBEG)

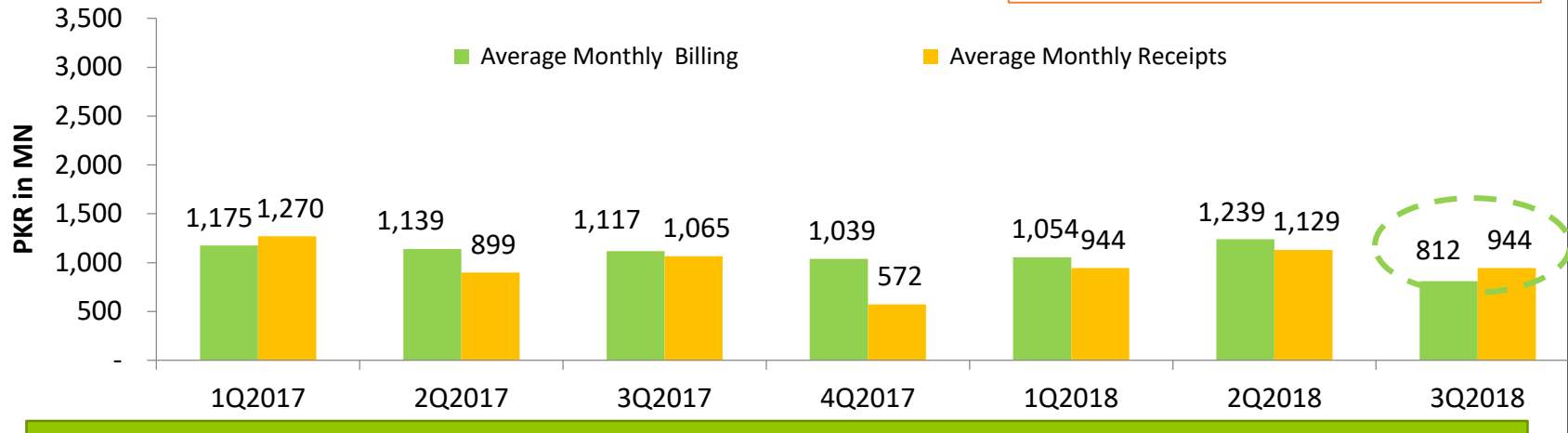
Plant demonstrated a Billable Capacity Factor of 99.8% in 9M 2018 vs 100.7% in 9M 2017

Plant Load Factor was 83% in 9M 2018 vs 94% in 9M 2017 (Load Factor in 9M 2018 was lower due to OGDCL gas compressor tripping)

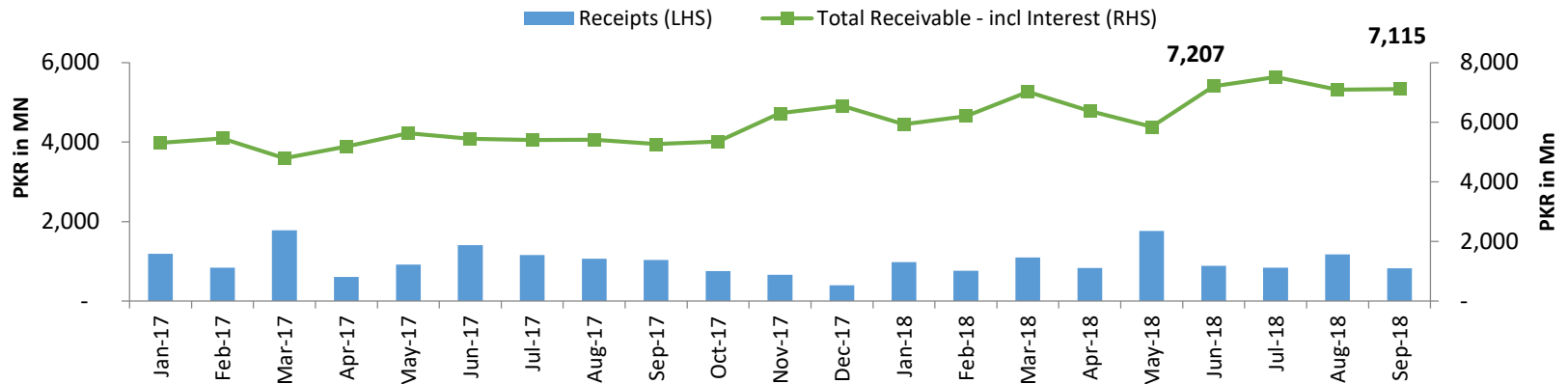
EPQL has made its plant available on mixed mode (gas + HSD) from September 7, 2018 onwards

### EPQL - Billing & Receipts (excluding DPI)

**YTD Billing = PKR 9,147 Mn**  
**YTD Receipts = PKR 9,051 Mn**

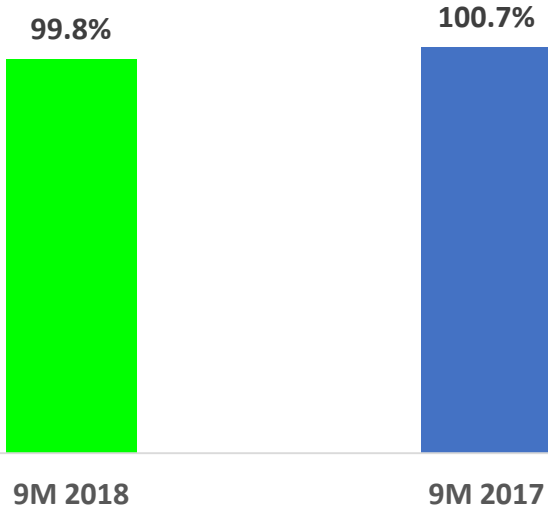


### CPPA Receivables

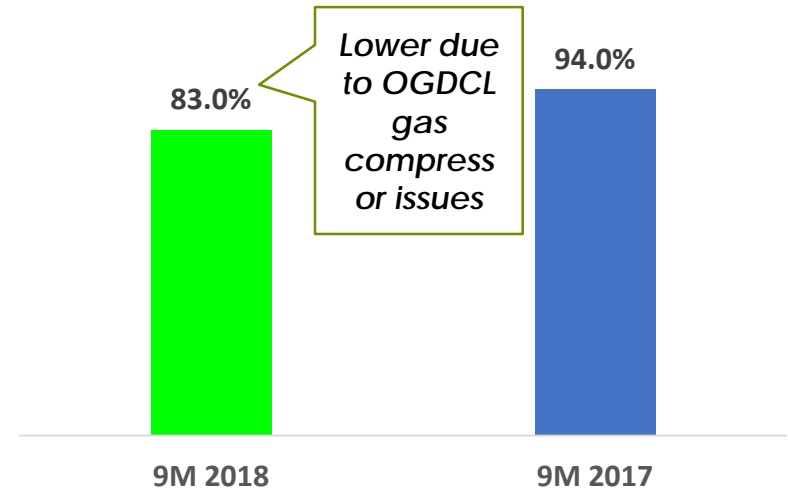




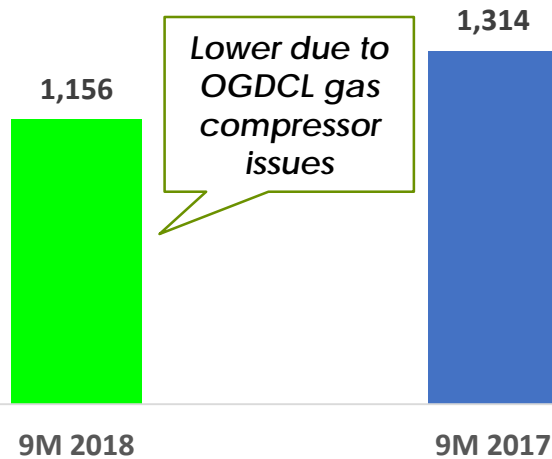
### Billable Availability Factor



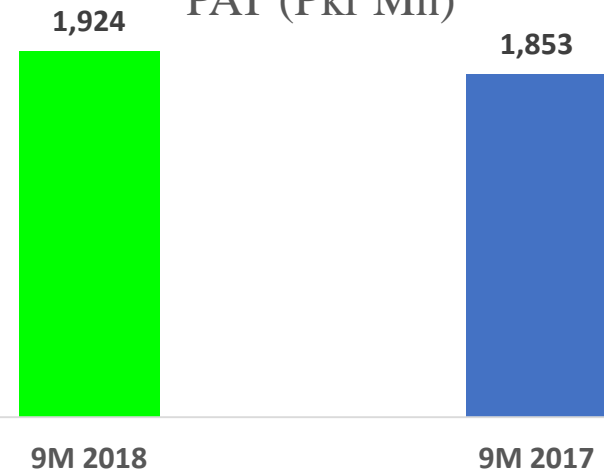
### Load Factor



### Net Electrical Output (Gw)

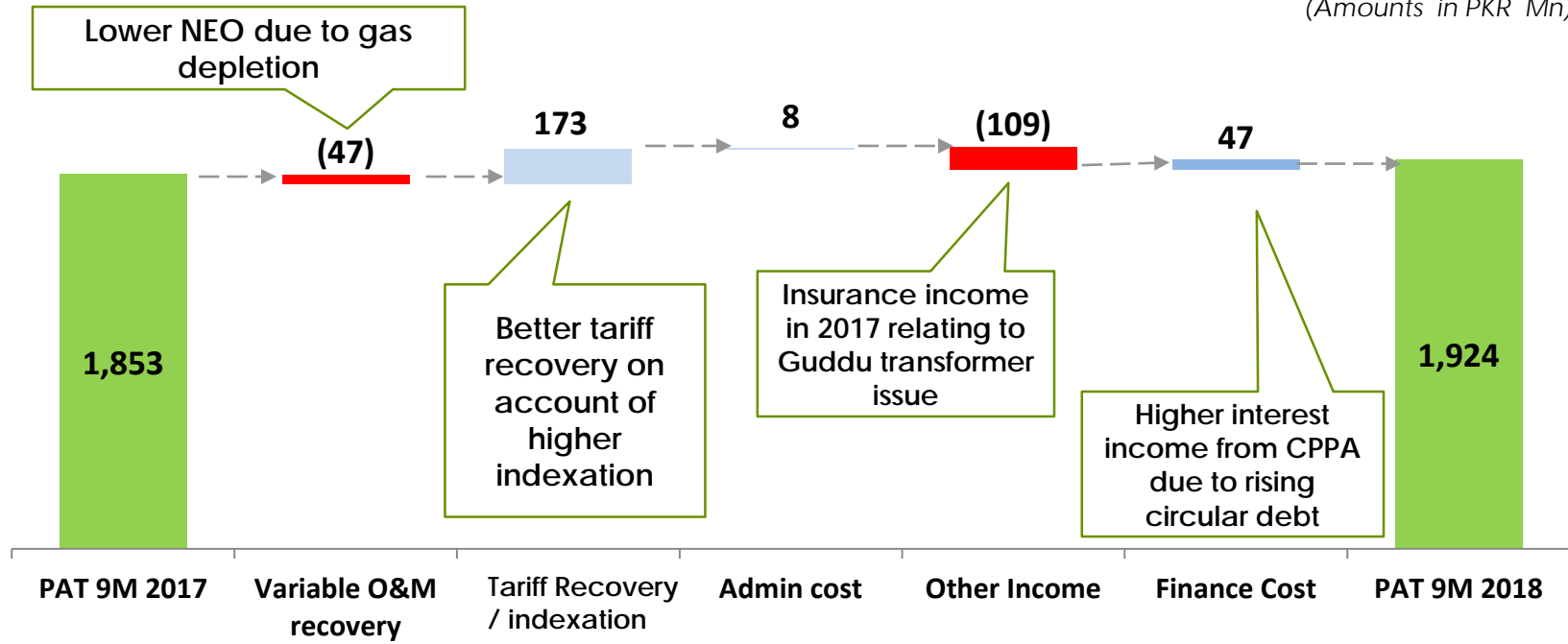


### PAT (Pkr Mn)

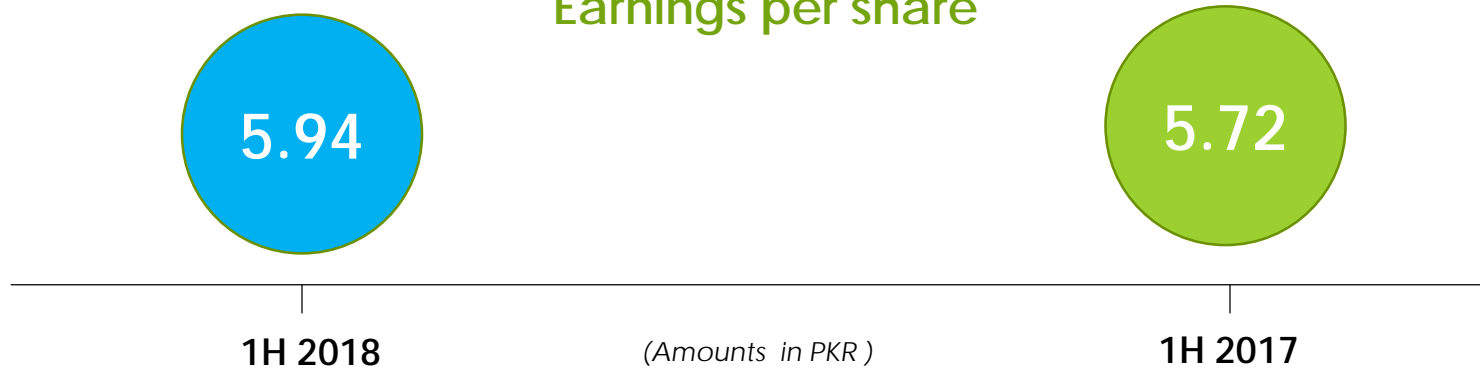


# Profitability Analysis

(Amounts in PKR Mn)



## Earnings per share





engro powergen qadirpur

