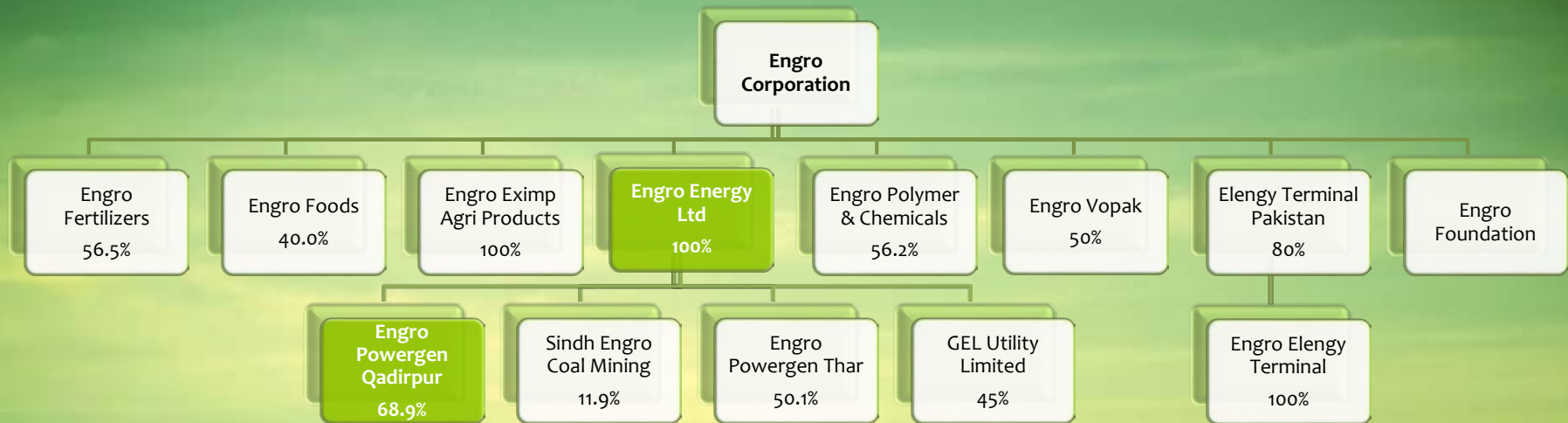


Engro Powergen Qadirpur Limited
Analyst Briefing Q1 2018
April 17, 2018



Engro Corporation Portfolio



Key Highlights for Q1 2018

EPQL achieved PAT of PKR 669 M for Q1 2018 vs PKR 669 M in Q1 2017

Ensured 100% compliance with National Environmental Quality Standards (NEQS) and World Bank Environmental Guidelines (WBEG)

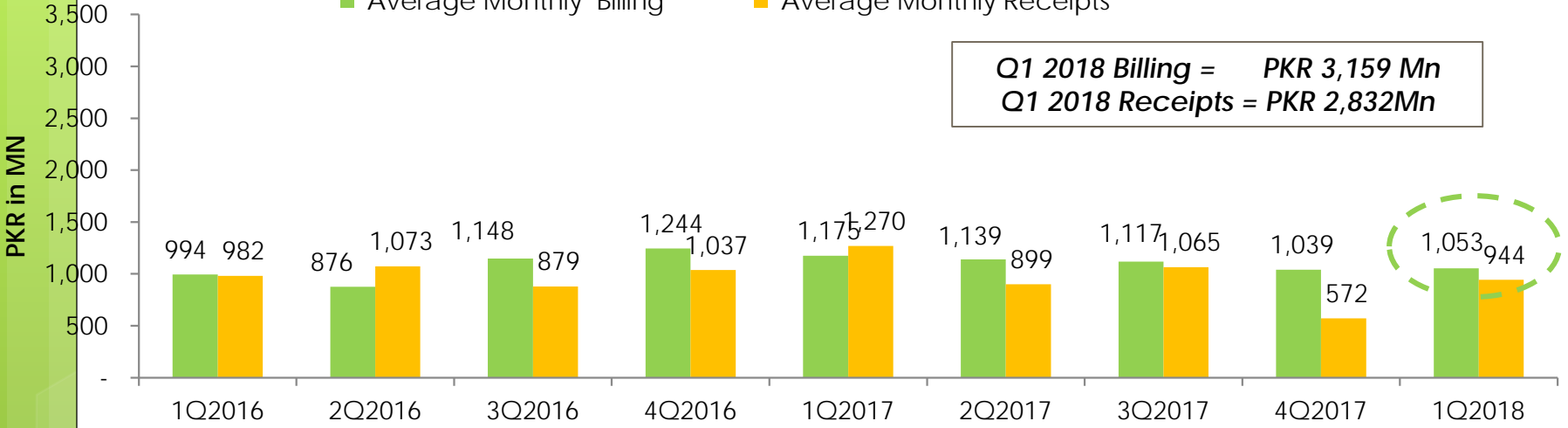
Plant demonstrated a Billable Capacity Factor of 100% in Q1 2018 vs 100.6% in Q1 2017

Plant Load Factor was 89% in Q1 2018 vs 98% in Q1 2017 (Load Factor in Q1 2018 was lower due to OGDCL gas compressor trippings)

EPQL - Billing & Receipts (excluding DPI)

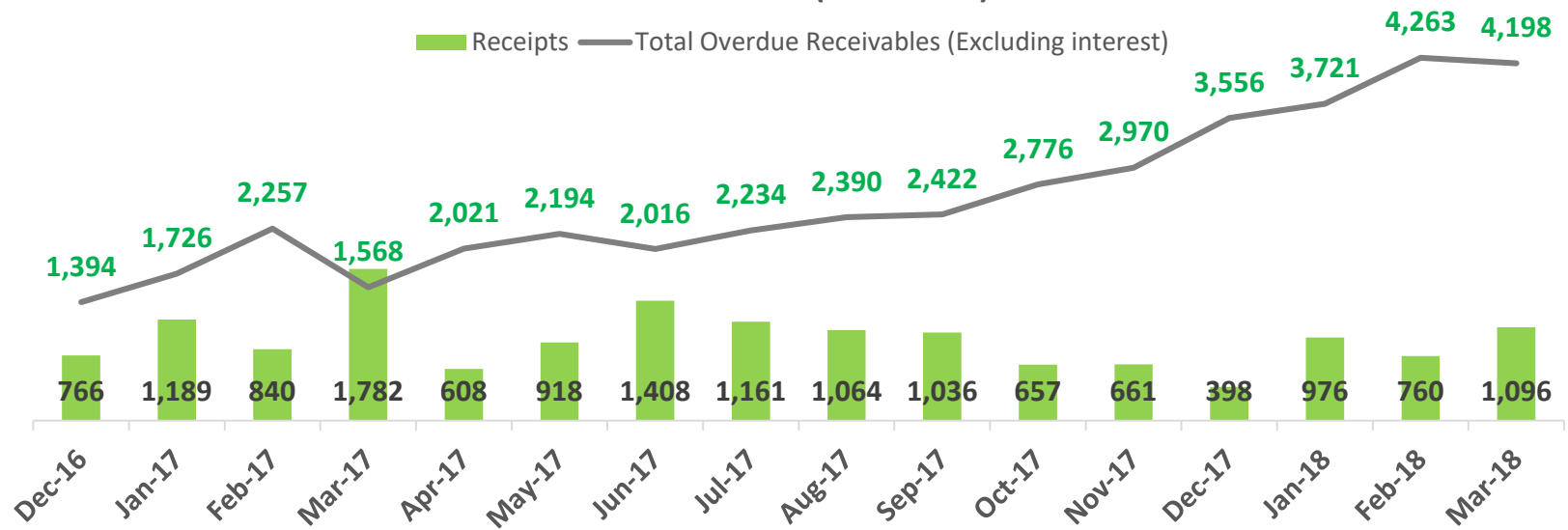
■ Average Monthly Billing ■ Average Monthly Receipts

Q1 2018 Billing = PKR 3,159 Mn
Q1 2018 Receipts = PKR 2,832 Mn



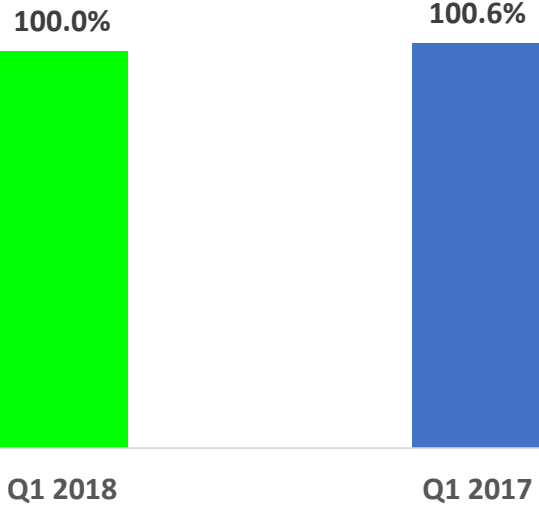
CPPA Overdues (in PKR Mn)

■ Receipts — Total Overdue Receivables (Excluding interest)

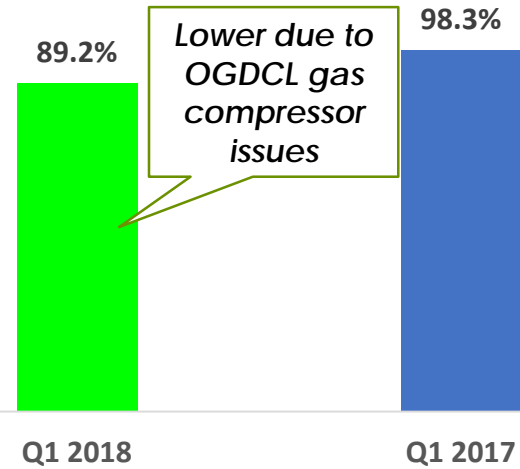




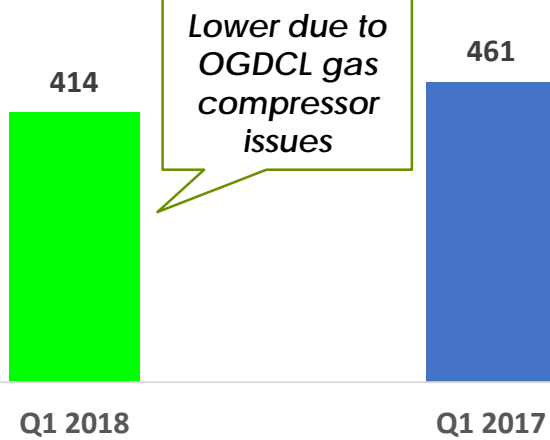
Billable Availability Factor



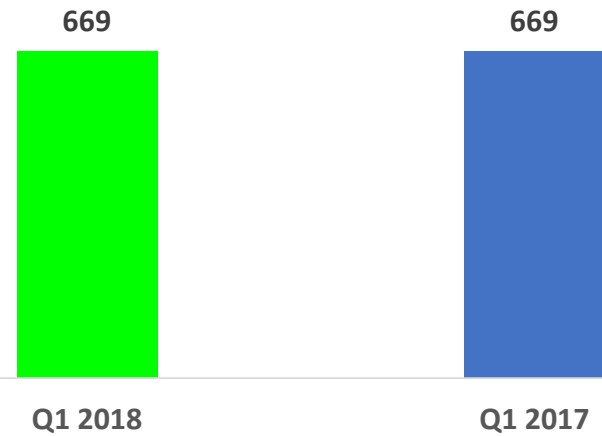
Load Factor



Net Electrical Output (Gw)

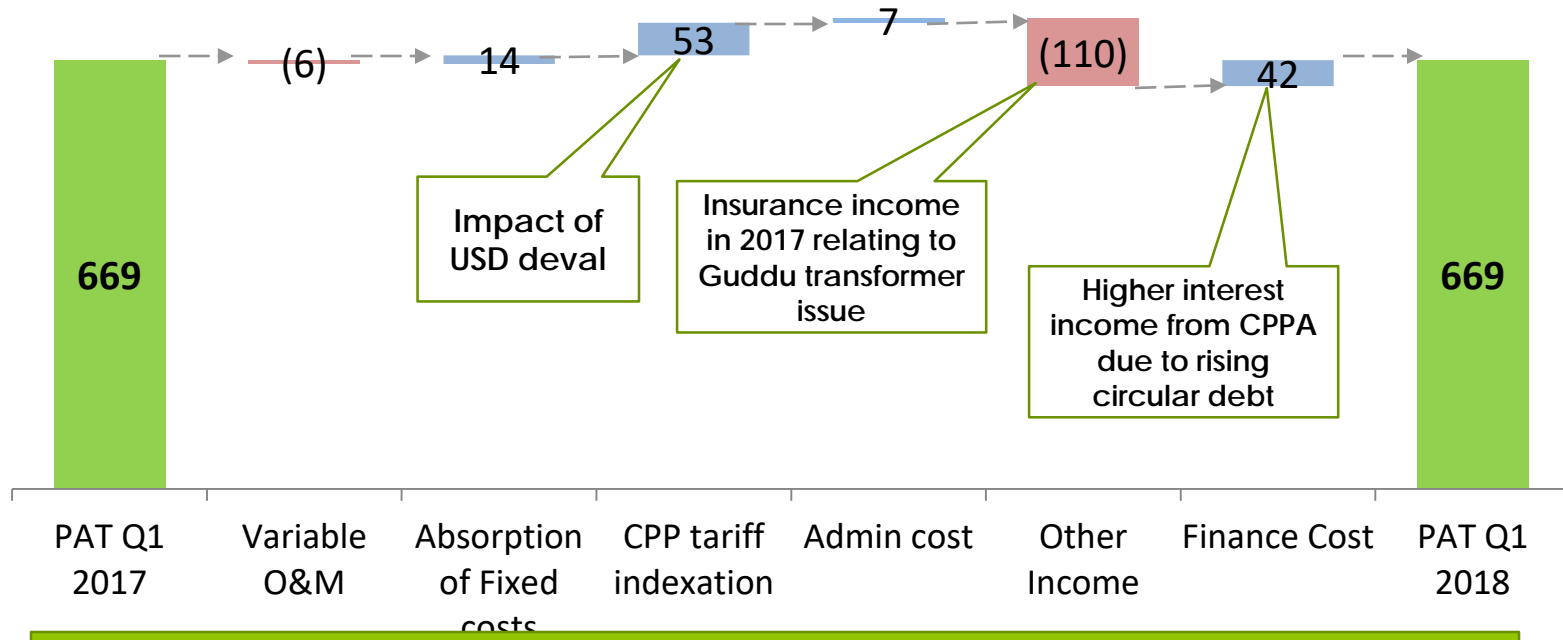


PAT (Pkr Mn)

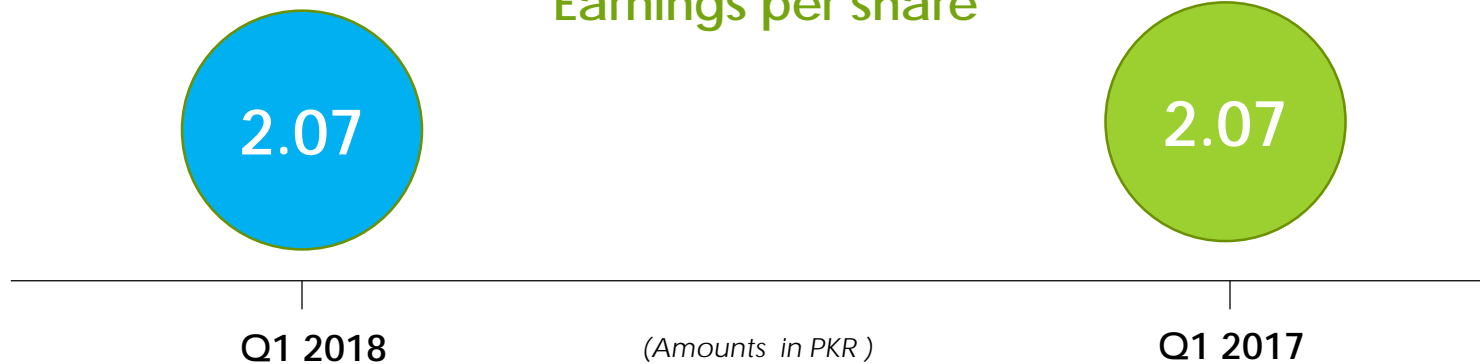


Profitability Analysis

(Amounts in PKR Mn)



Earnings per share





engro powergen qadirpur

